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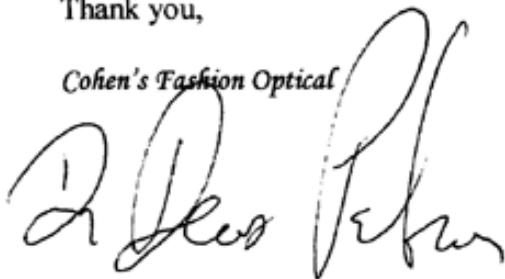
May 11, 2004

Dear Mr. Adam Leitman Bailey,

Over the last couple of years, you have provided us with superb legal services. Thank you for your personal and friendly service. Due to your expertise and knowledge of the law you have helped us grow in countless ways. Your law firm exemplifies the best in real estate law. We at *Cohen's Fashion Optical* wanted to thank you for everything that you have done. We look forward in dealing with you for all of our future legal needs.

Thank you,

*Cohen's Fashion Optical*

A handwritten signature in black ink, appearing to read "Adam Leitman Bailey", written over the printed name of the company.

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